

**EXPERTS  
FINANCIAL  
CONSULTING  
COMPANY**



# Company Profile

**Honored to meet  
you**

(Accounting - Audit - Tax - Consulting)

# About EFC

Our consultants have over 30  
years of experience  
We help companies and  
individuals make better financial  
decisions. As well as expressing  
opinion and advice (prior opinion)



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# OUR TEAM



**Dr. Salah Al-Sharkawy**

**Founder Partner**



**Dr. Hattan Shami**

**Financial and  
Administrative Consulting  
Partner**



**Mr. Ibrahim Al-Dahi**

**Audit and Financial  
Reporting Partner**



**Mr. Ahmed Al-Ansari**

**Tax and Zakat Partner**

# Main Objective

The Expert Group provides consultations on a diverse range of topics serving investors, businesspeople, idea owners, and entrepreneurs. Additionally, they organize family requirements related to charters and governance procedures, including investment planning, financial, administrative, and tax organization.

Moreover, they can assist companies in financial planning, such as preparing financial statements, accounting policies, books, financial records, and preparing actual and standard cost lists. They also forecast future possibilities under historical and future budgets.



**Jeddah, Riyadh  
KSA**

# Vision

To be a leading financial and administrative consulting company in the Kingdom of Saudi Arabia and the region, providing our clients with the best advice and support possible to help them achieve their financial, administrative, operational, legal, organizational, historical, future, and growth goals.



# Mission

Providing our clients with various high-quality consultancy services in financial, administrative, tax, and legal domains, specifically designed to meet the needs of their organizations, entities, and families. We will work with our clients to achieve their aspirations and accomplish their pre-defined goals.



# Our Services

## Consulting Services

- Establishment of companies and implementation of merger and acquisition processes.
- Creation of an equity matrix
- Internal audit services: achieving financial and operational objectives
- Legal services and consultations provided by licensed legal professionals.
- Designing and implementing company policies and procedures.



- Designing effective operational management systems.
- Designing robust accounting, financial, inventory, and operational systems.
- Family charter, governance, and compliance.
- Maintaining accurate accounting records and providing regular financial reports using simplified accounting software.
- Monitoring the tax system and dealing with the Zakat and Tax Authority.





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- Preparing companies for initial public offerings in Saudi stocks
  - Identifying defects in the financial and administrative savings system and providing recommendations for possible solutions
  - Economic feasibility studies
  - Restructuring companies to achieve positive financial results
  - Preparing strategic budgets and forecasting future cash flows

# Financial Statement

## Balance Sheet

	Current	Previous
<b>Assets</b>		
Current Assets	5,867	2,944
Non-Current Assets	18,386	12,932
<b>Total Assets</b>	<b>\$ 24,253</b>	<b>\$ 15,876</b>
<b>Liabilities</b>		
Current Liabilities	3,860	2,876
Non-Current Liabilities	11,873	8,200
<b>Total Liabilities</b>	<b>\$ 15,733</b>	<b>\$ 11,076</b>
<b>Shareholders' Equity</b>		
Equity Capital	8,493	4,180
Retained Earnings	2,022	620
<b>Total Shareholders' Equity</b>	<b>\$ 8,520</b>	<b>\$ 4,800</b>
<b>Total Liabilities And Shareholders' Equity</b>	<b>\$ 24,253</b>	<b>\$ 15,876</b>

## Income Statement

	Current	Previous
Net Sales	9,682	6,201
Cost of Sales	7,087	5,000
<b>Gross Margin</b>	<b>\$ 2,595</b>	<b>\$ 1,201</b>
Operating Expenses	1,099	620
Administrative Expenses	345	200
<b>Total Operating Expenses</b>	<b>\$ 1,244</b>	<b>\$ 820</b>
<b>Operating Income</b>	<b>\$ 1,351</b>	<b>\$ 381</b>
Income Tax		
<b>Net Income</b>	<b>\$ 1,351</b>	<b>\$ 381</b>

## Cash Flow Statement

	Current	Previous
<b>Operating Activities</b>		
Net Income	1,241	381
Adjustments To Reconcile Net Income	1,450	365
Changes In Operating Assets And Liabilities	390	267
<b>Total Operating Activities</b>	<b>\$ 3,581</b>	<b>\$ 1,013</b>
<b>Investing Activities</b>		
Marketable securities	(270)	(42)
Property, plant and equipment	(891)	(151)
<b>Total Investing Activities</b>	<b>\$ (1,161)</b>	<b>\$ (193)</b>
<b>Financing Activities</b>		
Issuance Of Term Debt	3,077	1,450
Repayments Of Term Debt	(852)	(291)
<b>Total Financing Activities</b>	<b>\$ 2,225</b>	<b>\$ 1,159</b>

- Employee benefits consulting services.
- Designing cost systems to optimize expenses and unused energy tailored to various activities.
- The process of local content components.
- Studying and determining the value of intangible assets, including goodwill, and intellectual assets such as reputation and property rights.
- Review and issuance of contractor classification certificates.
- Administrative rehabilitation of gas stations



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- Enhancing professional performance in audit offices through quality management systems
  - Qualifying companies to obtain ISO certifications of all kinds and awarding certificates in collaboration with relevant authorities
  - Machine, equipment, and tangible asset valuation service
  - Company valuation and fair value study
  - Consulting service for non-banking and finance activities in collaboration with licensed independent financial consultants , This includes financial leasing, factoring, real estate, and consumer finance

# Partner with



محاسبون و مراجعون قانونيون - إستشاريون  
Auditors - Consultants

Consultative Experience House Dr. Salah Al-Sharkawy & Co (The founding partner) - An Egyptian company - and licensed consultants for legal and financial activities. The Expert Group has the ability to access various resources that industry professionals in companies and institutions may not be able to reach on their own. These resources may include data and financial research. Planning tools for investments, taxes, and zakat are also part of their capabilities.



# Partner with

**A & M ALANSARI  
AUDITING**  
CHARTERED ACCOUNTANTS  
AND CONSULTANTS

Saudi and Emirati partners under the name of "Expert for Financial consulting and Auditing" with the aim of providing comprehensive services in the fields of auditing, financial, administrative, and tax consultations, as well as establishing companies and judicial platforms. The goal is to offer expertise and professional advice to clients, providing innovative and effective solutions to achieve their strategic and financial objectives in the midst of significant advancements and unprecedented openness in Saudi Arabia.



المجدوعي  
Almajdouie

أضواء العاصمة  
CAPITAL LIGHTS

Mawazeen

مجموعة الميمني القابضة  
MAIMANI HOLDING GROUP

آفاق التعليمية  
AFAQ EDUCATIONAL



سديم للرخام  
SADEEM MARBLE

شركة البيت العربي للصناعة  
Arabian House Industries

امنكو  
AMNCO

عملنا حماية أعمالك  
OUR BUSINESS IS SECURING YOURS

GIB شركة الخليج لوساطة التأمين وإعادة التأمين  
Gulf Insurance & Reinsurance Brokers Co.

الفالدي  
Al - Khaldi

Sadeem

للبرمجيات  
Saudisoft



العزاز القابضة  
Alazzaz Holding



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# Contact Us

**Dr. Salah El-Sharkawy**

salah@expertsfc.com

+966 55 389 7704

**Dr. Hattan Farouk Shami**

H.shami@expertsfc.com

+966 50 568 0435

Riyadh-Jeddah

+966 56 282 4205

Saudi Arabia

